

REPUBLIC OF SOMALILAND



MINISTRY OF NATIONAL PLANNING AND DEVELOPMENT
Central Statistics Department

OFFICIAL RELEASE

**Monthly Consumer Price Index
November 2017**



Methodology

This publication provides the monthly Consumer Price Indices for Somaliland (Composite) and for the two baskets of Hargeisa baskets are for the urban households.

The current Consumer Price Index was constructed from 2012, using weights derived from the Somaliland National Household Budget Survey (SNHBS) that was conducted from 2012. During the exercise, Hargeisa was further composed into Markets from the two that has been existing. In addition, the market was incorporated into the Index. The CPI is now classified using international standards, referred to as Classification of Individual Consumption According to Purpose (COICOP).

At the elementary aggregate (EA) level, the indices are computed using the Jevons (Geometric Mean) method for all items within the elementary aggregates. The modified Laspeyres index formula is used to compute higher level indices. The National CPI is computed as a weighted average of the two Market mentioned above and indices are available from the EA level.

SOMALILAND CONSUMER PRICE INDEX

The Central Statistics Department of the Ministry of National Planning & Development (MoNP&D), has released the Consumer Price Index (CPI) for the month of November 2017 (Base year 2012=100).

Highlights of CPI, November. 2017

1. Annual Inflation

The Annual Headline Inflation for the year ending November 2017 decline at 19.4 percent compared to the 19.6 percent recorded during the year ended October 2017.

The Annual Food Crops Inflation which increased to 31.1 percent for the year ending November 2017 compared to 26.9 percent recorded for the year ended October 2017. The driver of Annual Food Crops Inflation were Fruit that slight rose to 41.0 percent for the year ending November 2017 compared to the 35.4 percent registered during the year ended October 2017. In addition, Meat inflation registered a 34.5 percent increased for the year ending November 2017 compared to the 28.5 percent recorded for the year ended October 2017.

The Annual Core Inflation also decline to 18.0 percent for the year ending November 2017 compared to the 19.1 percent recorded for the year ended October 2017. This was driven by the Narcotics inflation that registered 19.0 percent dropped the ending November 2017 compared to the 53.0 percent recorded during the year ended October 2017. Similarly, other goods inflation decline to 18.8 percent for the year ending November 2017 compared to the 21.9 percent recorded for the year ended October 2017.

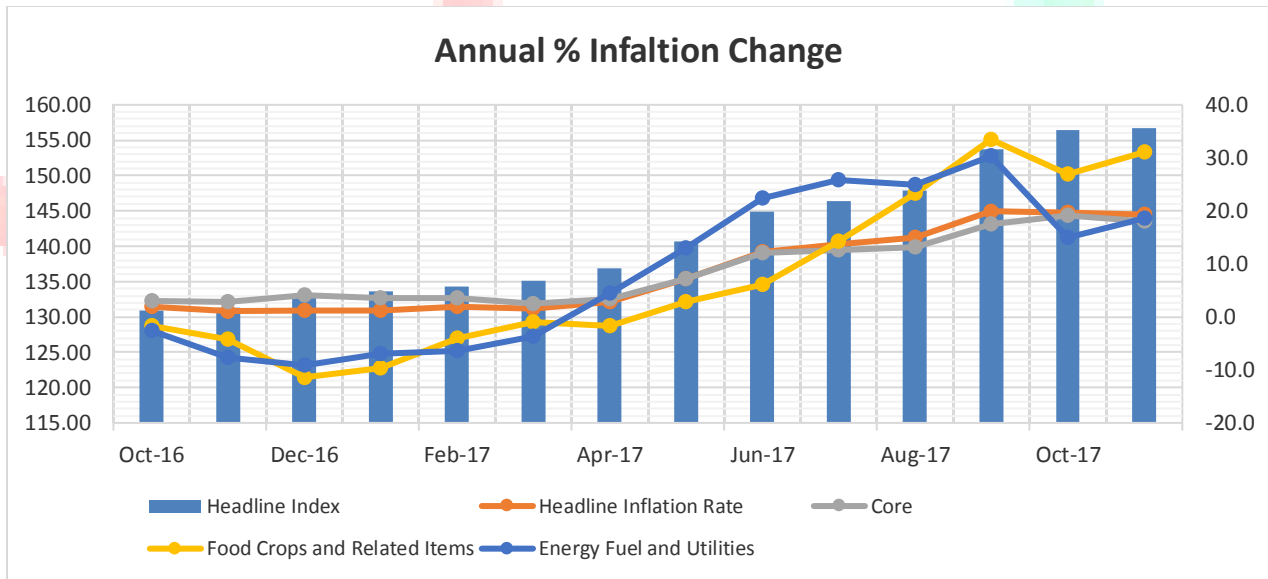
In addition, the Annual Energy, Fuels and Utilities (EFU) Inflation increased to 18.5 percent for the year ending November 2017 compared to the 15.0 percent recorded during the year ended October 2017. The drivers were Charcoal Annual inflation that slightly rose 16.0 percent for the year ending November 2017 compared to 3.4 percent recorded for the year ended October 2017. In addition, were Diesel inflation that rose to 40.0 percent for the year ending November 2017 compared to 27.3 percent recorded in September 2017.

2. Monthly Inflation

The Monthly Headline Inflation for November 2017 decline by 0.1 percent compare 1.8 percent recorded in October 2017. Core monthly inflation that slight decline 0.3 percent during November 2017 compared the 1.3 percent recorded in October 2017. Similarly, the Food crop & related items Inflation dropped by minus 1.3 percent in November 2017 from the 3.4 percent recorded in October 2017. However, the Monthly Energy Fuel & utilities Inflation stable remaining by 4.4 percent for the month of November 2017 from the 4.4 percent recorded during October 2017.

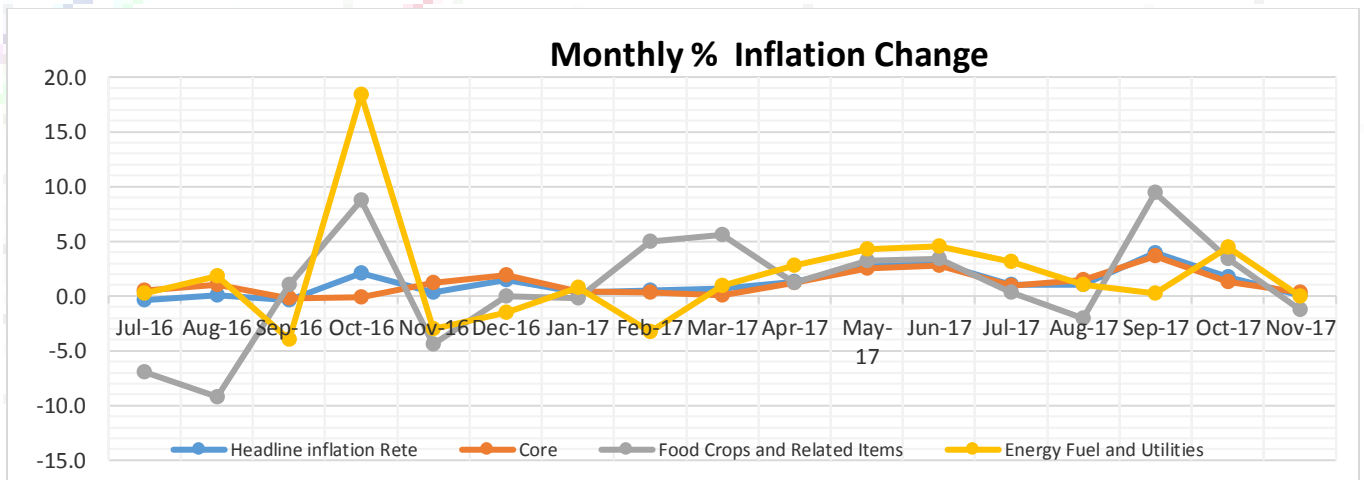
The detailed Monthly Inflation figures per Division are presented in below table three.

Graph 1: Somaliland Headline Index and Annual Inflation rates for 3 major components, November 2016 – Nov. 2017: (2012 = 100)



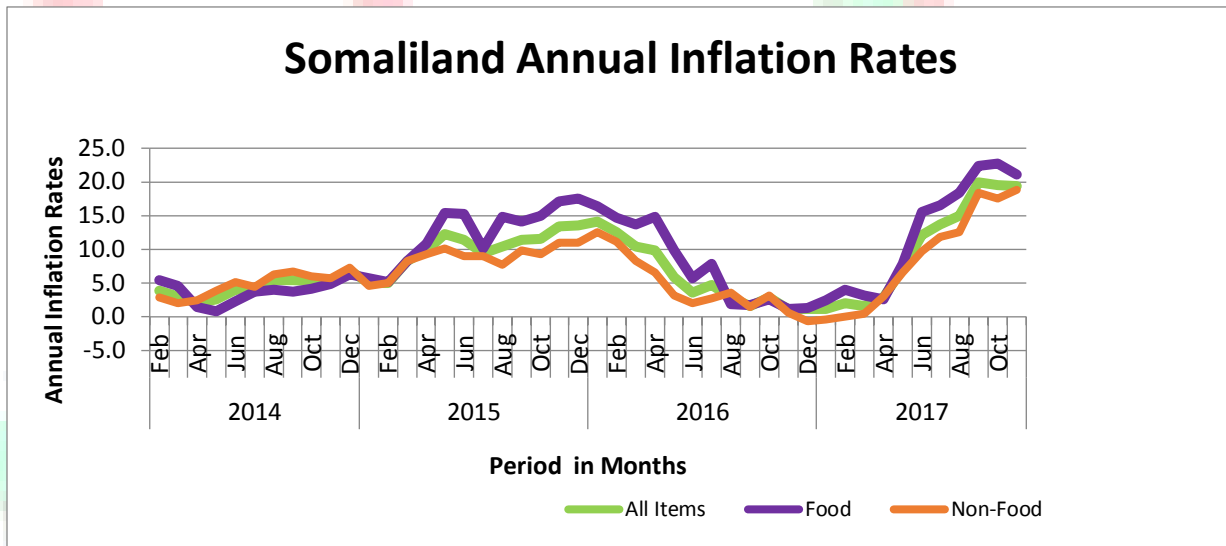
Source: CSD, MoNP&D

Graph 2: Somaliland Headline Monthly Inflation rates for 3 major components, Nov 2017 – Oct 2017: (2012 = 100)



Graph 3: Somaliland Annual Inflation Rates

Graph 2 also demonstrates that for the entire period i.e. November 2016 to November 2017, the measured annual inflation rates are decline. This is an indication of persistent decrease in consumer prices within the Somaliland economy which has a negative impact on the welfare of the households more especially those with a fixed income together with those with very low income and without any savings at all. The same graph shows that food prices were instable compared to non-food prices. Food prices changed more frequently and sharply mostly due the seasonal factors.



Note: The CPI compilation from September 2017, still the market prices scores on the high trend fluctuation of food items. The depreciation of Somaliland shilling still the highest to the point of 10,220/= per one dollar. This depreciation of SLSH was caused by the ban of livestock export to the Arabian Gulf states and the continuation of drought for years brought economic instability.

Table 1: Somaliland Consumer Price Index (CPI) and Inflation for Core, Food Crops, & EFU: (Jan 2016 – Nov2017) = 100.

GROUP	Core	Food Crops	EFU	Headline index	Core	Food Crops	EFU	Head-Line inflation	Core	Food Crops	EFU	Head-Line inflation	
Weights	814.08	95.33	90.59	1000.000	Monthly % Change				Annual % Change				
Calendar Years													
2016	2016	134.61	136.88	115.79	133.12	1.9	-0.1	-1.5	1.4	4.1	-11.4	-9.1	1.1
	2017	155.89	179.53	139.30	156.64	0.3	-1.3	4.4	0.1	18.0	31.1	18.5	19.4
2016	Jan	130.60	151.33	125.48	132.11	0.9	-2.0	-1.5	0.4	14.7	15.2	7.4	14.1
	Feb	130.77	149.56	120.49	131.63	1.0	-1.2	-4.0	-0.4	13.8	11.8	3.1	12.6
	Mar	132.25	152.99	118.43	132.98	1.1	2.3	-1.7	1.0	11.6	11.0	-0.8	10.5
	Apr	132.86	155.83	112.20	133.18	0.5	1.9	-5.3	0.1	10.1	9.0	-4.3	8.7
	May	131.26	153.87	108.09	131.31	-1.2	-1.3	-3.7	-1.4	6.0	6.4	-8.1	4.8
	Jun	128.99	154.27	104.42	129.17	-1.7	0.3	-3.4	-1.6	3.9	4.8	-13.5	2.5
	Jul	129.68	143.60	104.67	128.74	0.5	-6.9	0.2	-0.3	6.8	-4.3	-13.3	3.7
	Aug	131.06	130.38	106.59	128.78	1.1	-9.2	1.8	0.0	5.6	-13.0	-11.7	1.9
	Sep	130.76	131.76	102.35	128.28	-0.2	1.1	-4.0	-0.4	4.0	-10.0	-16.0	0.6
	Oct	130.59	143.32	110.38	129.98	0.1	8.8	7.8	1.3	3.0	-1.8	-11.3	1.2
	Nov	132.22	136.97	117.53	131.34	1.2	-4.4	6.5	1.1	2.9	-4.3	-7.6	1.1
	Dec	134.71	136.88	115.79	133.20	1.9	-0.1	-1.5	1.4	4.1	-11.4	-9.1	1.1
2017	Jan	135.29	136.63	116.66	133.73	0.4	-0.2	0.7	0.4	3.5	-9.7	-7.0	1.1
	Feb	135.67	143.44	112.86	134.34	0.3	5.0	-3.3	0.5	3.6	-4.1	-6.3	2.0
	Mar	135.74	151.48	113.98	135.27	0.0	5.6	1.0	0.7	2.5	-1.0	-3.8	1.6
	Apr	137.35	153.27	117.11	137.04	1.2	1.2	2.7	1.3	3.3	-1.6	4.4	2.8
	May	140.99	158.16	122.10	140.91	2.5	3.2	4.3	2.7	7.2	2.8	13.0	7.1
	Jun	144.99	163.58	127.70	145.20	2.8	3.4	4.6	3.0	12.1	6.0	22.3	12.2
	July	145.92	164.07	131.72	146.36	1.0	1.3	3.2	1.1	12.7	14.3	25.8	13.8
	Aug	148.07	160.73	133.05	147.91	1.5	-2.0	1.0	1.1	13.1	23.3	24.8	14.9
	Sep	153.45	175.88	133.38	153.77	3.6	9.4	0.2	4.0	17.4	33.5	30.3	19.9
	Oct	155.42	181.83	139.31	156.48	1.3	3.4	4.4	1.8	19.1	26.9	15.0	19.6
	Nov	155.89	179.53	139.30	156.64	0.3	-1.3	4.4	0.1	18.0	31.1	18.5	19.4

Table 2: Somaliland Consumer Price Index (CPI) by COICOP Division: (Jan-Dec 2012) = 100

Div.	PARTICULARS	Weight	Nov-16	Dec-16	Jan-17	Feb-16	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17
	Headline (all items index)	1,000.000	131.24	133.12	133.60	134.23	135.12	136.89	140.63	144.83	146.36	147.91	153.77	156.48	156.64
01	Food and Non-Alcoholic Beverages	417.5	138.13	140.26	141.94	143.51	145.14	146.88	153.54	160.28	160.83	160.31	163.07	166.54	166.69
02	Alcoholic Beverages, Tobacco & Narcotics	45.57	150.59	159.93	164.22	167.65	167.82	179.74	164.70	164.90	167.37	168.73	244.99	243.88	194.51
03	Clothing And Footwear	57.33	122.92	125.32	127.24	128.43	130.88	131.98	132.80	134.06	137.78	138.38	140.47	142.90	146.62
04	Housing, Water, Electricity, Gas and other Fuels	141.02	138.59	139.43	135.77	135.64	137.55	139.91	144.88	150.28	154.47	159.46	162.35	166.43	165.77
05	Furnishings, Household Equipment and Routine Household Maintenance	55.49	122.68	124.89	125.92	126.25	126.22	126.54	127.94	129.43	131.66	134.24	134.15	136.02	137.65
06	Health	25.55	132.03	152.33	144.90	143.81	149.55	150.03	153.13	155.14	155.36	156.99	157.34	157.62	161.07
07	Transport	88.51	105.36	88.63	96.98	93.69	89.68	89.76	93.66	94.00	95.34	99.57	101.51	104.81	115.80
08	Communication	29.93	124.27	124.55	126.78	129.02	131.88	132.66	133.28	134.61	134.69	136.08	137.10	138.34	145.17
09	Recreation and Culture	22.46	97.97	101.42	102.27	122.50	124.18	125.12	127.11	128.94	130.63	136.14	140.06	141.36	143.96
10	Education	36.88	123.53	126.83	124.88	122.72	121.07	121.07	126.57	126.57	126.57	128.96	134.84	136.21	143.52
11	Restaurants and Hotels	33.52	117.33	116.65	117.74	118.89	117.11	117.11	117.52	119.83	119.98	121.99	121.89	121.12	125.50
12	Miscellaneous Goods and Services	46.25	125.32	127.06	129.41	131.53	131.73	132.17	134.55	139.36	141.35	143.30	147.49	149.70	158.33

Table 3: Somaliland Consumer Price Indices and Inflation Rates for Food & Non-Food (January - December 2012) = 100

GROUP	Weights	Nov-16	Dec-16	Jan-16	Feb-16	Mar-17	Apr-17	May-17	Jun-17	July-17	Aug-17	Sep-17	Oct-17	Nov-17
Headline Index	1000.0000	130.83	131.83	133.08	133.78	135.08	136.89	140.63	144.83	146.36	147.91	153.77	156.48	156.64
Food	387.0796	137.65	139.89	141.68	143.30	144.98	146.86	153.20	159.82	159.50	159.30	163.17	166.80	166.61
Non - Food	612.9204	126.52	126.74	127.66	127.77	128.82	130.59	132.68	135.36	138.06	140.72	147.84	149.96	150.35
Monthly % Change														
Headline		1.1	0.8	1.0	0.5	1.0	1.3	2.7	3.0	1.1	1.1	4.0	1.8	0.1
Food		1.3	1.6	1.3	1.1	1.2	1.3	4.3	4.3	-0.2	-0.1	2.4	2.2	-0.1
Non - Food		0.9	0.2	0.7	0.1	0.8	1.4	1.6	2.0	2.0	1.9	5.1	1.4	0.3
Annual % Change														
Headline		0.8	0.2	0.7	1.6	1.6	2.8	7.1	12.2	13.8	14.9	19.9	19.6	19.4
Food		1.1	1.3	2.4	4.0	3.1	2.6	7.9	15.6	16.6	18.4	22.3	22.7	21.0
Non - Food		0.6	-0.7	-0.4	0.0	0.5	3.0	6.6	9.7	11.8	12.6	18.3	17.5	18.8

Source: Central Statistics Department, Ministry of National Planning and Development

Table 4: Somaliland Monthly Inflation by COICOP Divisions (Nov 2016 – Nov 2017).

		Nov_16	Dec_16	Jan_17	Feb_17	Mar_17	Apr_17	May_17	Jun-17	July-17	Aug-17	Sep-17	Oct-17	Nov-17
Div.	PARTICULARS													
	Headline	1.1	0.8	1.0	0.5	1.0	1.3	2.7	3.0	1.1	1.1	4.0	1.8	0.1
01	Food and Non-Alcoholic Beverages	1.2	1.5	1.2	1.1	1.1	1.2	4.5	4.4	0.3	-0.3	1.7	2.1	0.1
02	Alcoholic Beverages, Tobacco & Narcotics	-3.0	6.2	2.7	2.1	0.1	7.1	-8.4	0.1	1.5	0.8	45.2	-0.5	-20.2
03	Clothing And Footwear	-1.0	2.0	1.5	0.9	1.9	0.8	0.6	0.9	2.8	0.4	1.5	1.7	2.6
04	Housing, Water, Electricity, Gas and other Fuels	3.6	0.6	-2.6	-0.1	1.4	1.7	3.6	3.7	2.8	3.2	1.8	2.5	-0.4
05	Furnishings, Household Equipment and Routine Household Maintenance	0.2	1.8	0.8	0.3	0.0	0.2	1.1	1.2	1.7	2.0	-0.1	1.4	1.2
06	Health	1.6	15.4	-4.9	-0.8	4.0	0.3	2.1	1.3	0.1	1.1	0.2	0.2	2.2
07	Transport	-0.8	-15.9	9.4	-3.4	-4.3	0.1	4.3	0.4	1.4	4.4	1.9	3.3	10.5
08	Communication	0.4	0.2	1.8	1.8	2.2	0.6	0.5	1.0	0.1	1.0	0.7	0.9	4.9
09	Recreation and Culture	-0.1	3.5	0.8	19.8	1.4	0.8	1.6	1.4	1.3	4.2	2.9	0.9	1.8
10	Education	0.1	2.7	-1.5	-1.7	-1.3	0.0	4.5	0.0	1.8	1.9	4.6	1.0	5.4
11	Restaurants and Hotels	4.2	-0.6	0.9	1.0	-1.5	0.0	0.3	2.0	0.1	1.7	-0.1	-0.6	3.6
12	Miscellaneous Goods and Services	2.6	1.4	1.9	1.6	0.2	0.3	1.8	3.6	1.4	1.4	2.9	1.5	5.8

Table 5: Somaliland Annual Inflation by COICOP Divisions (Nov 2016 – Nov 2017).

PARTICULARS														
Div.	PARTICULARS	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	July-17	Aug-17	Sep-17	Oct-17	Nov-17
	Headline	0.8	0.2	0.7	1.6	1.6	2.8	7.1	12.2	13.8	14.9	19.9	19.6	19.4
01	Food and Non-Alcoholic Beverages	1.7	1.9	3.0	4.2	3.2	2.6	8.0	15.6	17.2	18.7	21.8	22.0	20.7
02	Alcoholic Beverages, Tobacco & Narcotics	-3.0	-4.5	-8.7	-7.1	-5.9	4.3	0.5	8.1	9.3	6.9	53.5	57.0	29.2
03	Clothing and Footwear	-2.0	-1.1	0.2	0.9	2.0	2.3	4.8	7.0	10.9	11.6	15.9	15.1	19.3
04	Housing, Water, Electricity, Gas and other Fuels	4.4	4.5	2.2	1.8	3.9	9.1	16.6	18.2	18.6	20.6	25.4	24.4	19.6
05	Furnishings, Household Equipment and Routine Household Maintenance	2.8	4.8	5.8	5.4	4.3	4.9	6.0	7.8	9.5	11.0	10.9	11.1	12.2
06	Health	9.3	25.6	19.6	18.6	21.9	22.1	26.2	27.0	30.1	16.8	3.6	21.3	22.0
07	Transport	-10.0	-25.1	-16.5	-14.9	-18.2	-18.7	12.9	-9.6	-4.4	-0.8	-0.1	-1.3	9.9
08	Communication	6.1	5.6	7.4	6.9	9.1	10.1	10.3	11.4	9.5	9.7	11.1	11.7	16.8
09	Recreation and Culture	-17.8	-16.8	-16.7	0.8	1.1	2.1	1.6	4.8	10.9	16.9	20.8	44.1	47.0
10	Education	6.3	8.1	5.0	3.8	0.9	1.9	6.4	6.1	1.1	4.8	10.4	10.4	16.2
11	Restaurants and Hotels	5.1	4.3	5.4	6.1	3.7	3.7	3.8	5.0	6.8	5.8	6.9	7.5	7.0
12	Miscellaneous Goods and Services	-1.2	-0.9	0.8	3.8	2.4	3.4	8.1	15.4	17.6	18.9	21.4	22.6	26.3

Table 6: Somaliland Consumer Price Index (CPI) and Inflation for Food Crops, Other Goods, Services an Energy Fuel & Utilities:

Group	Weights													
		Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	July-17	Aug-17	Sep-17	Oct-17	Nov-17
Headline Index	1000.0000	131.24	133.12	133.60	134.23	135.12	136.89	140.63	144.83	146.36	147.91	153.77	156.48	156.64
Food Crops and Related Items	95.33	136.97	136.88	136.63	143.44	151.48	153.27	158.16	163.58	164.07	160.73	175.88	181.83	179.53
Other Goods	629.71	136.33	139.71	141.50	142.05	142.58	144.61	148.13	152.75	154.13	155.52	162.00	164.01	161.91
Services	184.37	117.65	117.17	113.39	113.23	111.59	111.77	115.04	116.49	117.88	122.61	124.27	126.07	135.34
Energy Fuel and Utilities	90.59	117.53	115.79	116.66	112.86	113.98	117.11	122.10	127.70	131.72	133.05	133.38	139.31	139.30
Monthly % Change														
Headline		1.1	1.4	0.4	0.5	0.7	1.3	2.7	3.0	1.1	1.1	4.0	1.8	0.1
Food Crops and Related Items		-4.4	-0.1	-0.2	5.0	5.6	1.2	3.2	3.4	0.3	-2.0	9.4	3.4	-1.3
Other Goods		1.4	2.5	1.3	0.4	0.4	1.4	2.4	3.1	0.9	0.9	4.2	1.2	-1.3
Services		0.8	-0.4	-3.2	-0.1	-1.4	0.2	2.9	1.3	1.6	4.0	1.4	1.5	7.3
Energy Fuel and Utilities		6.5	-1.5	0.7	-3.3	1.0	2.7	4.3	4.6	3.2	1.0	0.2	4.4	0.0
Annual % Change														
Headline		1.1	1.1	1.1	2.0	1.6	2.8	7.1	12.2	13.8	14.9	19.9	19.6	19.4
Food Crops and Related Items		-4.3	-11.4	-9.7	-4.1	-1.0	-1.6	2.8	6.0	14.3	23.3	33.5	26.9	31.1
Other Goods		3.6	5.6	5.6	5.7	4.8	5.7	9.4	15.3	15.4	14.9	20.0	21.9	18.8
Services		-0.6	-1.9	-4.8	-4.4	-6.6	-6.1	-1.7	-0.2	2.1	5.6	7.3	8.0	15.0
Energy Fuel and Utilities		-7.6	-9.1	-7.0	-6.3	-3.8	4.4	13.0	22.3	25.8	24.8	30.3	15.0	18.5