

REPUBLIC OF SOMALILAND



MINISTRY OF NATIONAL PLANNING AND DEVELOPMENT
Central Statistics Department

OFFICIAL RELEASE

Monthly Consumer Price Index September 2017



SOMALILAND CONSUMER PRICE INDEX

The Central Statistics Department of the Ministry of National Planning & Development (MoNP&D), has released the Consumer Price Index (CPI) for the month of September 2017 (Base year 2012=100).

Highlights of CPI, September 2017

1. Annual Inflation

The Annual Headline Inflation for the year ending September 2017 raise at 19.9 percent compared to the 14.9 percent recorded during the year ended August 2017.

The Annual Food Crops Inflation which rose to 33.5 percent for the year ending September 2017 compared to 23.3 percent recorded for the year ended August 2017. The driver of Annual Food Crops Inflation were Vegetables that increased to 30.9 percent for the year ending September 2017 compared to the 18.5 percent registered during the year ended August 2017. In addition, Fruit inflation registered a 37.3 percent rise for the year ending September 2017 compared to the 29.7 percent recorded for the year ended August 2017.

The Annual Core Inflation also rose to 17.4 percent for the year ending September 2017 compared to the 13.1 percent recorded for the year ended August 2017. This was driven by the Narcotics inflation that registered 56.2 percent raised the ending September 2017 compared to the 1.2 percent recorded during the year ended July 2017. Other goods inflation increase to 20.0 percent for the year ending September 2017 compared to the 14.9 percent recorded for the year ended August 2017.

In addition, the Annual Energy, Fuels and Utilities (EFU) Inflation rose to 30.3 percent for the year ending September 2017 compared to the 24.8 percent recorded during the year ended August 2017. The drivers were Petrol Annual inflation that increase 60.0 percent for the year ending September 2017 compared to 40.0 percent recorded for the year ended August 2017. In addition, were Sewage inflation that rose to 32.9 percent for the year ending September 2017 compared to 16.2 percent recorded in August 2017.

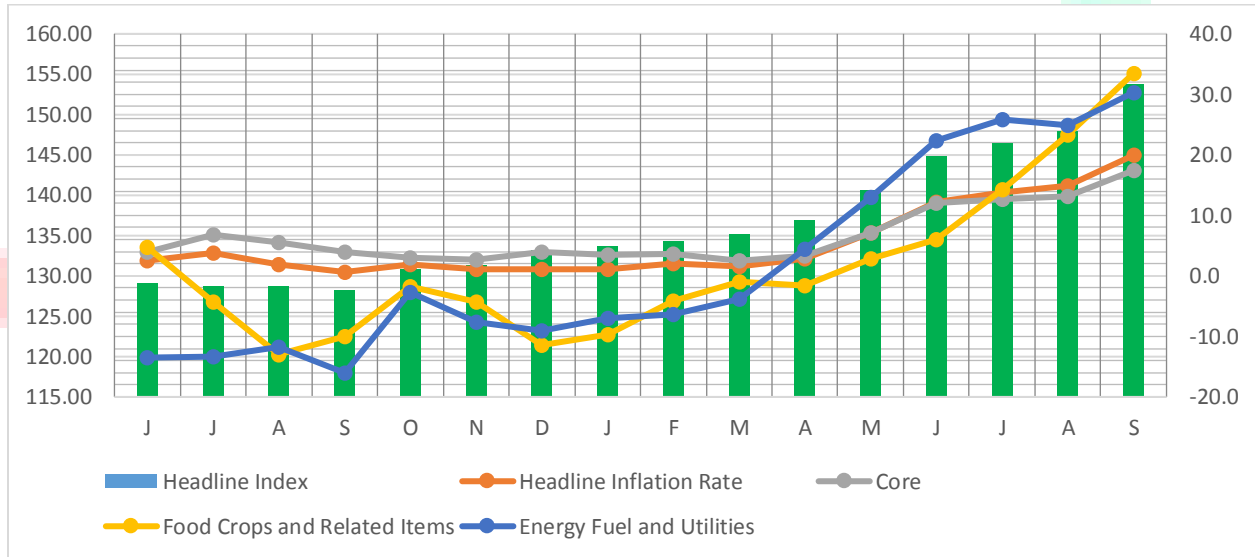
2. Monthly Inflation

The Monthly Headline Inflation for September 2017 increase by 4.0 percent compare 1.1 percent recorded in August 2017. Core monthly inflation that slight increase 3.6 percent during September 2017 compared the 1.5 percent recorded in August 2017. Similarly, the EFU Inflation dropped by 0.2 percent in September 2017 from the 1.0 percent recorded in August 2017. However, the Monthly Food Crop & related items Inflation rose by 9.4 percent for the month of September 2017 from the minus 2.0 percent recorded during August 2017.

The detailed Monthly Inflation figures per Division are presented in below table three.

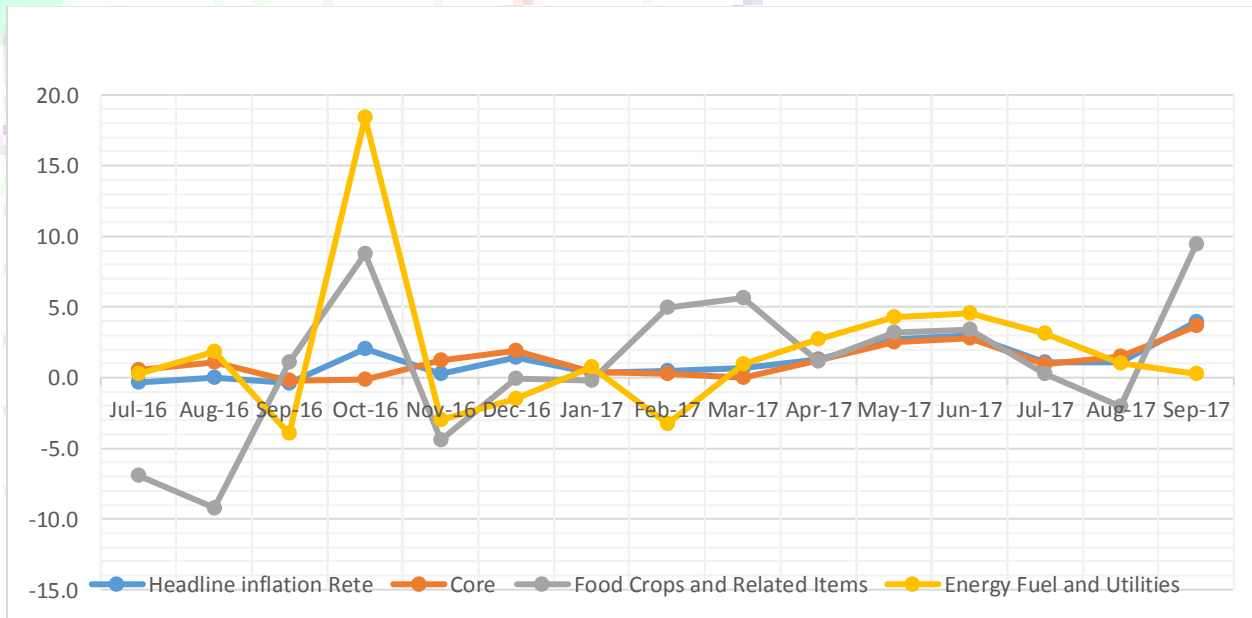
Graph 1: Somaliland Headline Index and Annual Inflation rates for 3 major components,

June 2016 – Sept 2017: (2012 = 100)



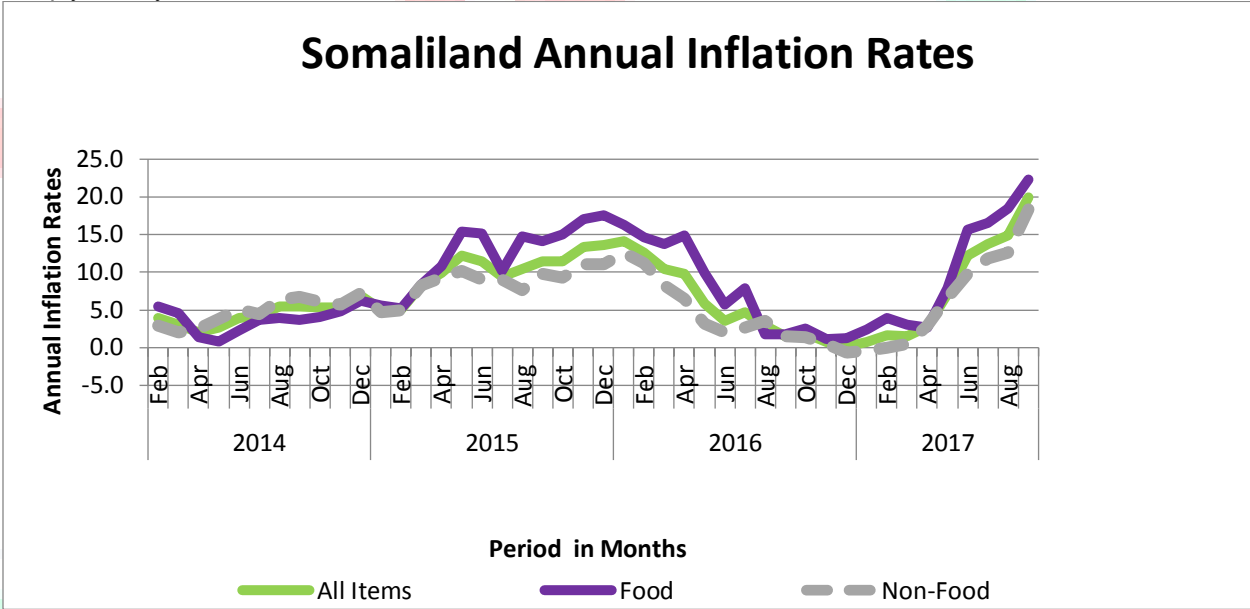
Source: CSD, MoNP&D

Graph 2: Somaliland Headline Monthly Inflation rates for 3 major components, July 2016 – Sept 2017: (2012 = 100)



Graph 3: Somaliland Annual Inflation Rates

Graph 2 also demonstrates that for the entire period i.e. September 2016 to September 2017, the measured annual inflation rates are increasing. This is an indication of persistent increase in consumer prices within the Somaliland economy which has a negative impact on the welfare of the households more especially those with a fixed income together with those with very low income and without any savings at all. The same graph shows that food prices were instable compared to non-food prices. Food prices changed more frequently and sharply mostly due the seasonal factors.



Note: The CPI compilation from September 2017, still the market prices scores on the highest trend fluctuation of food items. The depreciation of Somaliland shilling was the highest to the point of 10,000/= per one dollar. This depreciation of SLSH was caused by the ban of livestock export to the Arabian Gulf states and the continuation of drought for years brought economic instability.

Table 1: Somaliland Consumer Price Index (CPI) and Inflation for Core, Food Crops, & EFU: (Aug 2016 – Sep2017) = 100.

GROUP	Core	Food Crops	EFU	Headline index	Core	Food Crops	EFU	Head-Line inflation	Core	Food Crops	EFU	Head-Line inflation	
Weights	814.08	95.33	90.59	1000.000	Monthly % Change				Annual % Change				
Calendar Years													
2016	134.61	136.88	115.79	133.12	1.9	-0.1	-1.5	1.4	4.1	-11.4	-9.1	1.1	
2017	153.45	175.88	133.38	153.77	3.6	9.4	0.2	4.0	17.4	33.5	30.3	19.9	
2016	Jan	130.60	151.33	125.48	132.11	0.9	-2.0	-1.5	0.4	14.7	15.2	7.4	14.1
	Feb	130.77	149.56	120.49	131.63	1.0	-1.2	-4.0	-0.4	13.8	11.8	3.1	12.6
	Mar	132.25	152.99	118.43	132.98	1.1	2.3	-1.7	1.0	11.6	11.0	-0.8	10.5
	Apr	132.86	155.83	112.20	133.18	0.5	1.9	-5.3	0.1	10.1	9.0	-4.3	8.7
	May	131.26	153.87	108.09	131.31	-1.2	-1.3	-3.7	-1.4	6.0	6.4	-8.1	4.8
	Jun	128.99	154.27	104.42	129.17	-1.7	0.3	-3.4	-1.6	3.9	4.8	-13.5	2.5
	Jul	129.68	143.60	104.67	128.74	0.5	-6.9	0.2	-0.3	6.8	-4.3	-13.3	3.7
	Aug	131.06	130.38	106.59	128.78	1.1	-9.2	1.8	0.0	5.6	-13.0	-11.7	1.9
	Sep	130.76	131.76	102.35	128.28	-0.2	1.1	-4.0	-0.4	4.0	-10.0	-16.0	0.6
	Oct	130.59	143.32	110.38	129.98	0.1	8.8	7.8	1.3	3.0	-1.8	-11.3	1.2
	Nov	132.22	136.97	117.53	131.34	1.2	-4.4	6.5	1.1	2.9	-4.3	-7.6	1.1
	Dec	134.71	136.88	115.79	133.20	1.9	-0.1	-1.5	1.4	4.1	-11.4	-9.1	1.1
2017	Jan	135.29	136.63	116.66	133.73	0.4	-0.2	0.7	0.4	3.5	-9.7	-7.0	1.1
	Feb	135.67	143.44	112.86	134.34	0.3	5.0	-3.3	0.5	3.6	-4.1	-6.3	2.0
	Mar	135.74	151.48	113.98	135.27	0.0	5.6	1.0	0.7	2.5	-1.0	-3.8	1.6
	Apr	137.35	153.27	117.11	137.04	1.2	1.2	2.7	1.3	3.3	-1.6	4.4	2.8
	May	140.99	158.16	122.10	140.91	2.5	3.2	4.3	2.7	7.2	2.8	13.0	7.1
	Jun	144.99	163.58	127.70	145.20	2.8	3.4	4.6	3.0	12.1	6.0	22.3	12.2
	July	145.92	164.07	131.72	146.36	1.0	1.3	3.2	1.1	12.7	14.3	25.8	13.8
	Aug	148.07	160.73	133.05	147.91	1.5	-2.0	1.0	1.1	13.1	23.3	24.8	14.9
	Sep	153.45	175.88	133.38	153.77	3.6	9.4	0.2	4.0	17.4	33.5	30.3	19.9

Table 2: Somaliland Consumer Price Index (CPI) by COICOP Division: (Jan-Dec 2012) = 100

Div.	PARTICULARS	Weight	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17
	Headline (all items index)	1,000.0000	128.21	129.46	130.83	131.83	133.08	133.78	135.08	136.89	140.63	144.83	146.36	147.91	153.77
01	Food and Non-Alcoholic Beverages	417.5	133.91	136.52	138.13	140.26	141.94	143.51	145.14	146.88	153.54	160.28	160.83	160.31	163.07
02	Alcoholic Beverages, Tobacco & Narcotics	45.57	159.58	155.31	150.59	159.93	164.22	167.65	167.82	179.74	164.70	164.90	167.37	168.73	244.99
03	Clothing And Footwear	57.33	121.25	124.13	122.92	125.32	127.24	128.43	130.88	131.98	132.80	134.06	137.78	138.38	140.47
04	Housing, Water, Electricity, Gas and other Fuels	141.02	129.42	133.83	138.59	139.43	135.77	135.64	137.55	139.91	144.88	150.28	154.47	159.46	162.35
05	Furnishings, Household Equipment and Routine Household Maintenance	55.49	121.02	122.44	122.68	124.89	125.92	126.25	126.22	126.54	127.94	129.43	131.66	134.24	134.15
06	Health	25.55	151.90	129.93	132.03	152.33	144.90	143.81	149.55	150.03	153.13	155.14	155.36	156.99	157.34
07	Transport	88.51	101.56	106.24	105.36	88.63	96.98	93.69	89.68	89.76	93.66	94.00	95.34	99.57	101.51
08	Communication	29.93	123.38	123.81	124.27	124.55	126.78	129.02	131.88	132.66	133.28	134.61	134.69	136.08	137.10
09	Recreation and Culture	22.46	115.94	98.09	97.97	101.42	102.27	122.50	124.18	125.12	127.11	128.94	130.63	136.14	140.06
10	Education	36.88	122.16	123.41	123.53	126.83	124.88	122.72	121.07	121.07	126.57	126.57	126.57	128.96	134.84
11	Restaurants and Hotels	33.52	113.98	112.64	117.33	116.65	117.74	118.89	117.11	117.11	117.52	119.83	119.98	121.99	121.89
12	Miscellaneous Goods and Services	46.25	121.48	122.15	125.32	127.06	129.41	131.53	131.73	132.17	134.55	139.36	141.35	143.30	147.49

Table 3: Somaliland Consumer Price Indices and Inflation Rates for Food & Non-Food (January - December 2012) = 100

GROUP	Weights													
		Sep-16	Oct-16	Nov-16	Dec-16	Jan-16	Feb-16	Mar-17	Apr-17	May-17	Jun-17	July-17	Aug-17	Sep-17
Headline Index	1000.0000													
		128.21	129.46	130.83	131.83	133.08	133.78	135.08	136.89	140.63	144.83	146.36	147.91	153.77
Food	387.0796													
		133.41	135.92	137.65	139.89	141.68	143.30	144.98	146.86	153.20	159.82	159.50	159.30	163.17
Non - Food	612.9204													
		124.92	125.39	126.52	126.74	127.66	127.77	128.82	130.59	132.68	135.36	138.06	140.72	147.84
Monthly % Change														
Headline		-0.4	1.0	1.1	0.8	1.0	0.5	1.0	1.3	2.7	3.0	1.1	1.1	4.0
Food		-0.8	1.9	1.3	1.6	1.3	1.1	1.2	1.3	4.3	4.3	-0.2	-0.1	2.4
Non - Food		-0.1	0.4	0.9	0.2	0.7	0.1	0.8	1.4	1.6	2.0	2.0	1.9	5.1
Annual % Change														
Headline		1.6	1.8	0.8	0.2	0.7	1.6	1.6	2.8	7.1	12.2	13.8	14.9	19.9
Food		1.7	2.6	1.1	1.3	2.4	4.0	3.1	2.6	7.9	15.6	16.6	18.4	22.3
Non - Food		1.5	1.4	0.6	-0.7	-0.4	0.0	0.5	3.0	6.6	9.7	11.8	12.6	18.3

Source: Central Statistics Department, Ministry of National Planning and Development

Table 4: Somaliland Monthly Inflation by COICOP Divisions (Aug 2016 – Sep 2017).

	Sep_16	Oct_16	Nov_16	Dec_16	Jan_17	Feb_17	Mar_17	Apr_17	May_17	Jun-17	July-17	Aug-17	Sep-17
Div. PARTICULARS													
Headline	-0.4	1.0	1.1	0.8	1.0	0.5	1.0	1.3	2.7	3.0	1.1	1.1	4.0
01 Food and Non-Alcoholic Beverages	-0.9	1.9	1.2	1.5	1.2	1.1	1.1	1.2	4.5	4.4	0.3	-0.3	1.7
02 Alcoholic Beverages, Tobacco & Narcotics	1.1	-2.7	-3.0	6.2	2.7	2.1	0.1	7.1	-8.4	0.1	1.5	0.8	45.2
03 Clothing And Footwear	-2.2	2.4	-1.0	2.0	1.5	0.9	1.9	0.8	0.6	0.9	2.8	0.4	1.5
04 Housing, Water, Electricity, Gas and other Fuels	-2.2	3.4	3.6	0.6	-2.6	-0.1	1.4	1.7	3.6	3.7	2.8	3.2	1.8
05 Furnishings, Household Equipment and Routine Household Maintenance	0.1	1.2	0.2	1.8	0.8	0.3	0.0	0.2	1.1	1.2	1.7	2.0	-0.1
06 Health	13.0	-14.5	1.6	15.4	-4.9	-0.8	4.0	0.3	2.1	1.3	0.1	1.1	0.2
07 Transport	1.2	4.6	-0.8	-15.9	9.4	-3.4	-4.3	0.1	4.3	0.4	1.4	4.4	1.9
08 Communication	-0.6	0.4	0.4	0.2	1.8	1.8	2.2	0.6	0.5	1.0	0.1	1.0	0.7
09 Recreation and Culture	-0.4	-15.4	-0.1	3.5	0.8	19.8	1.4	0.8	1.6	1.4	1.3	4.2	2.9
10 Education	-0.8	1.0	0.1	2.7	-1.5	-1.7	-1.3	0.0	4.5	0.0	1.8	1.9	4.6
11 Restaurants and Hotels	-1.1	-1.2	4.2	-0.6	0.9	1.0	-1.5	0.0	0.3	2.0	0.1	1.7	-0.1
12 Miscellaneous Goods and Services	0.8	0.6	2.6	1.4	1.9	1.6	0.2	0.3	1.8	3.6	1.4	1.4	2.9

Table 5: Somaliland Annual Inflation by COICOP Divisions (Aug 2016 – Sep 2017).

PARTICULARS														
Div.	PARTICULARS	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	July-17	Aug-17	Sep-17
	Headline	1.6	1.8	0.8	0.2	0.7	1.6	1.6	2.8	7.1	12.2	13.8	14.9	19.9
01	Food and Non-Alcoholic Beverages	2.2	3.2	1.7	1.9	3.0	4.2	3.2	2.6	8.0	15.6	17.2	18.7	21.8
02	Alcoholic Beverages, Tobacco & Narcotics	10.4	12.2	-3.0	-4.5	-8.7	-7.1	-5.9	4.3	0.5	8.1	9.3	6.9	53.5
03	Clothing and Footwear	-1.6	-0.5	-2.0	-1.1	0.2	0.9	2.0	2.3	4.8	7.0	10.9	11.6	15.9
04	Housing, Water, Electricity, Gas and other Fuels	0.1	2.1	4.4	4.5	2.2	1.8	3.9	9.1	16.6	18.2	18.6	20.6	25.4
05	Furnishings, Household Equipment and Routine Household Maintenance	3.2	3.7	2.8	4.8	5.8	5.4	4.3	4.9	6.0	7.8	9.5	11.0	10.9
06	Health	27.9	7.2	9.3	25.6	19.6	18.6	21.9	22.1	26.2	27.0	30.1	16.8	3.6
07	Transport	12.1	-8.4	-10.0	-25.1	-16.5	-14.9	-18.2	-18.7	12.9	-9.6	-4.4	-0.8	-0.1
08	Communication	5.9	6.3	6.1	5.6	7.4	6.9	9.1	10.1	10.3	11.4	9.5	9.7	11.1
09	Recreation and Culture	-1.8	-17.5	-17.8	-16.8	-16.7	0.8	1.1	2.1	1.6	4.8	10.9	16.9	20.8
10	Education	6.9	6.9	6.3	8.1	5.0	3.8	0.9	1.9	6.4	6.1	1.1	4.8	10.4
11	Restaurants and Hotels	0.3	-1.0	5.1	4.3	5.4	6.1	3.7	3.7	3.8	5.0	6.8	5.8	6.9
12	Miscellaneous Goods and Services	-1.6	-3.0	-1.2	-0.9	0.8	3.8	2.4	3.4	8.1	15.4	17.6	18.9	21.4

Table 6: Somaliland Consumer Price Index (CPI) and Inflation for Food Crops, Other Goods, Services an Energy Fuel & Utilities:

Group	Weights													
	Sep16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	July-17	Aug-17	Sep-17	
Headline Index	1000.0000	128.21	129.87	131.24	133.12	133.60	134.23	135.12	136.89	140.63	144.83	146.36	147.91	153.77
Food Crops and Related Items	95.33	131.76	143.32	136.97	136.88	136.63	143.44	151.48	153.27	158.16	163.58	164.07	160.73	175.88
Other Goods	629.71	135.00	134.50	136.33	139.71	141.50	142.05	142.58	144.61	148.13	152.75	154.13	155.52	162.00
Services	184.37	115.87	116.69	117.65	117.17	113.39	113.23	111.59	111.77	115.04	116.49	117.88	122.61	124.27
Energy Fuel and Utilities	90.59	102.35	110.38	117.53	115.79	116.66	112.86	113.98	117.11	122.10	127.70	131.72	133.05	133.38
Monthly % Change														
Headline	-0.4	1.3	1.1	1.4	0.4	0.5	0.7	1.3	2.7	3.0	1.1	1.1	4.0	
Food Crops and Related Items	1.1	8.8	-4.4	-0.1	-0.2	5.0	5.6	1.2	3.2	3.4	0.3	-2.0	9.4	
Other Goods	-0.2	-0.4	1.4	2.5	1.3	0.4	0.4	1.4	2.4	3.1	0.9	0.9	4.2	
Services	-0.2	0.7	0.8	-0.4	-3.2	-0.1	-1.4	0.2	2.9	1.3	1.6	4.0	1.4	
Energy Fuel and Utilities	-4.0	7.8	6.5	-1.5	0.7	-3.3	1.0	2.7	4.3	4.6	3.2	1.0	0.2	
Annual % Change														
Headline	0.6	1.2	1.1	1.1	1.1	2.0	1.6	2.8	7.1	12.2	13.8	14.9	19.9	
Food Crops and Related Items	-10.0	-1.8	-4.3	-11.4	-9.7	-4.1	-1.0	-1.6	2.8	6.0	14.3	23.3	33.5	
Other Goods	5.2	4.0	3.6	5.6	5.6	5.7	4.8	5.7	9.4	15.3	15.4	14.9	20.0	
Services	-1.0	-1.1	-0.6	-1.9	-4.8	-4.4	-6.6	-6.1	-1.7	-0.2	2.1	5.6	7.3	
Energy Fuel and Utilities	-16.0	-11.3	-7.6	-9.1	-7.0	-6.3	-3.8	4.4	13.0	22.3	25.8	24.8	30.3	