



Department of Statistics

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Hargeisa, Somaliland



Somaliland Statistical Bulletin

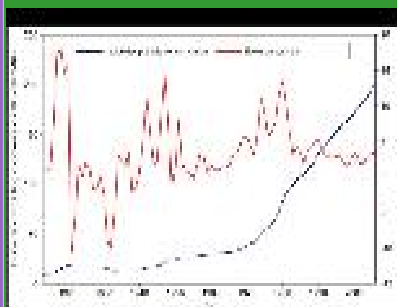
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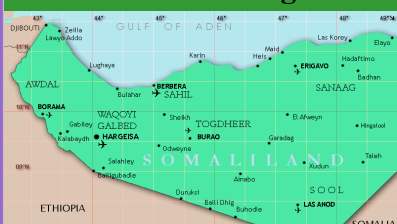
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This is a quarterly bulletin issued by Ministry of National Planning and Development Its purpose is to keep citizens and concerned institutions informed, and have easy access to the most recent data on the economy.

Somaliland Export and Import

SOMALILAND ECONOMY

Livestock is the backbone of Somaliland economy and provides subsistence to a considerable proportion of the local population; it contributes to more than 60% of the national GDP and export earnings. This sector is an important supplement to the income and diet of much of the nomadic or semi-nomadic pastoralists. Livestock is now regarded as a source of cash income, as well as a traditional unit of social status and pledge of lineage responsibility, and a last resort against famine in the harsh dry seasons.

Table 1: Yearly Livestock Exports of Somaliland 2007-2013Q1

YEAR	Goat/sheep	Cattle	Camel	Total
2007	1,354,246	87,476	14,149	1,455,871
2008	1,380,566	84,541	30,468	1495575
2009	1,836,970	133,670	48,608	2,019,248
2010	2,827,909	207,195	124,154	3,159,258
2011	3,104,684	150,934	107,281	3,362,899
2012	3,219,584	190,354	102,664	3,512,602
2013Q1	431,696	46,319	24,900	502,915

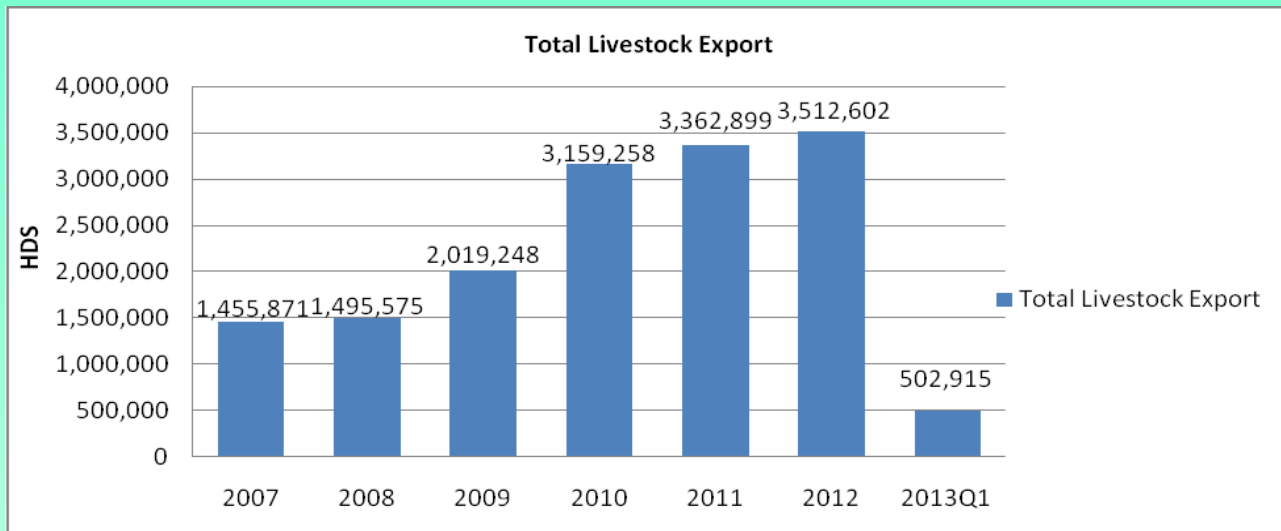
Sources: Berbera Port Authority Somaliland

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Somaliland Export and Import

Chart 1: Total Livestock Exports of Somaliland 2007 – 2013Q1



This Chart shows that the overall trend of livestock export has been upward for the last six years, reflecting the livestock trade improvement in Somaliland.

Livestock exports increased 12 percent, 2 percent, 35 percent and 56 percent between 2007 and 2010.

The substantial rise in livestock exports in 2012 shows the increasing demand existing in Middle East countries, especially Saudi Arabia which is the largest market of Somaliland livestock. On average, 85.8 percent of total exports are sheep/goats, 9.2 percent are cattle and only 5 percent are camels on the first quarter of 2013.

Table 2 Comparing Imports of 2010 -2013 Q1 (tons) of selected indicators

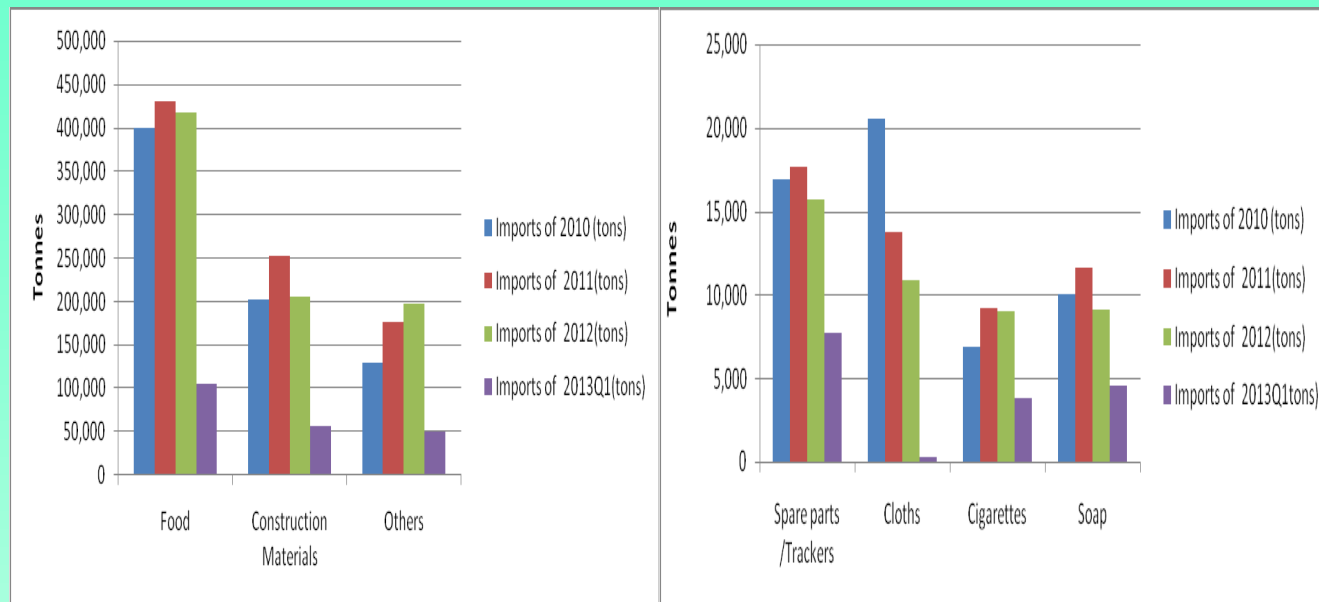
Item	Imports of 2010 (tons)	Imports of 2011 (tons)	Imports of 2012 (tons)	Imports of 2013Q1 (tons)
Food	399,966	430,577	417,978	105,579
Spare parts /Trackers	16,942	17,646	15,722	7,713
Construction Materials	202,722	252,179	205,728	55,887
Cloths	20,514	13,792	10,861	288
Cigarettes	6,872	9,225	9,011	3,812
Soap	9,993	11,592	9,148	4,520
Others	128,988	176,598	197,715	49,579

Sources: Berbera Port Authority Somaliland

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Chart 3. Import of 2010-2011 & 2013Q1



Consumer Price Indices of Hargeisa

The market price of various items including livestock, Food, Clothes, housing and household equipments, Furniture, Construction Materials, Transportation, Health care, entertainment, khat, cigarette, personal care, gold, utilities and exchange rate are collected in order to calculate CPI on a monthly basis by the statistics department staff at the end of each week from Hargeisa markets.

During the weekly market survey enumerators' interview three randomly selected vendors in the market, asking the price of each element covered in the survey. Then, the average price of the three sellers are recorded as the price of that given item on that day, next the average over the four weeks is calculated. The annual figure is the average of the monthly averages.

Relative indices, which measure changes in an item's average price between the current and base year are computed finally.

Consumer Price Indices Based on 2007 =100

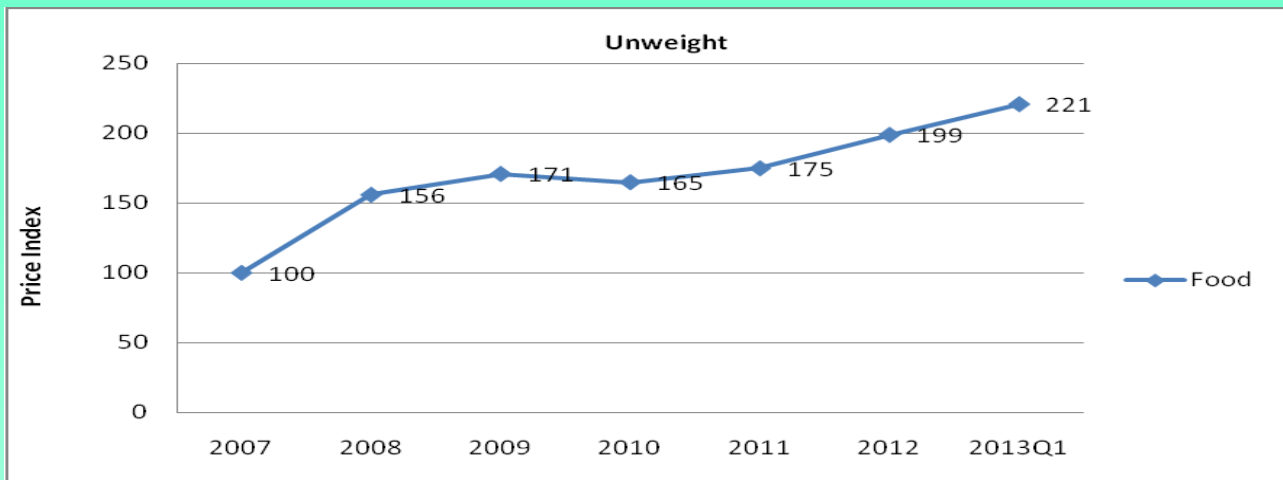
Table 3: un weight consumer price Indices

Indicators	2007	2008	2009	2010	2011	2012	2013 Q1
(Food)	100	156	171	165	175	199	221
(Fruits and Vegetables)	100	142	174	171	129	136	155
(Beverages and Tobacco)	100	103	106	109	124	119	146
(House rent)	100	102	136	129	109	150	150
(Energy / Fuel and Water)	100	183	186	190	198	203	217

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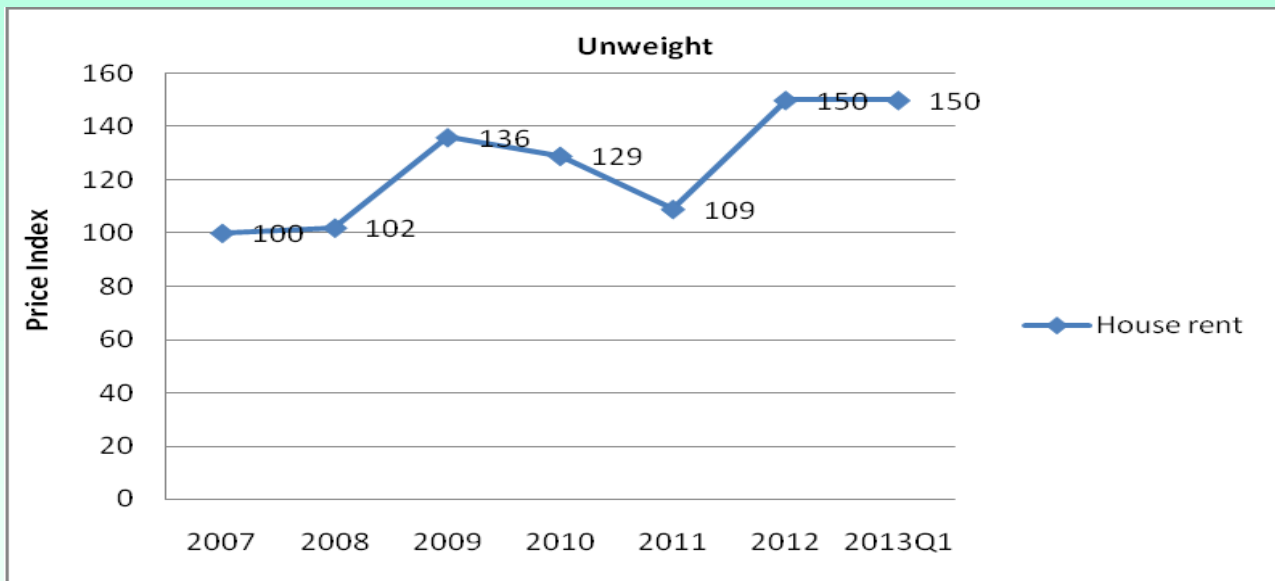
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Chart 3A: Food consumer price Indices (un-weighted)



There is general increase in price index. Food price index rose dramatically and inflation remained high throughout the country for the last six years. There has been food price hikes on international markets, the supply of locally produced cereals was limited as well from 2008 to 2009. These were followed by a relatively slight fall in price in 2010 and rises in 2011 slightly rise on 2012 and the first quarter of 2013 the prices of food respectively.

Chart 3B: House rent price Indices (un weight)

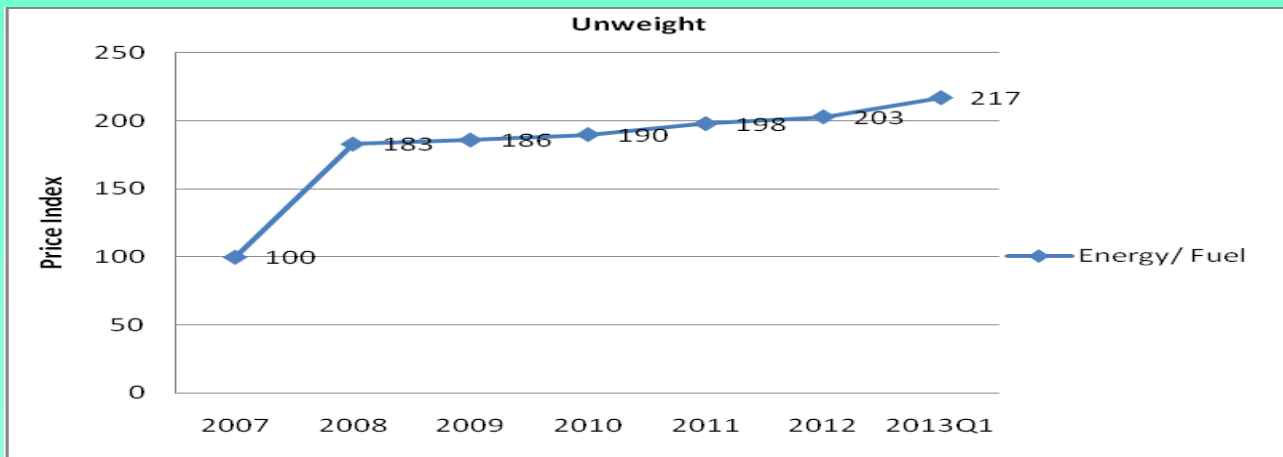


House rent shows similar trend as that of food, between 2007 and 2008 rent rose only marginally but the next year 2009 rose dramatically reaching the peak and decreased noticeably by 2010 and declined on 2011 and rose noticeable reached the peak on 2012 and first quarter 2013 respectively .

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Chart 3C: Energy consumer price Indices (un weighted)

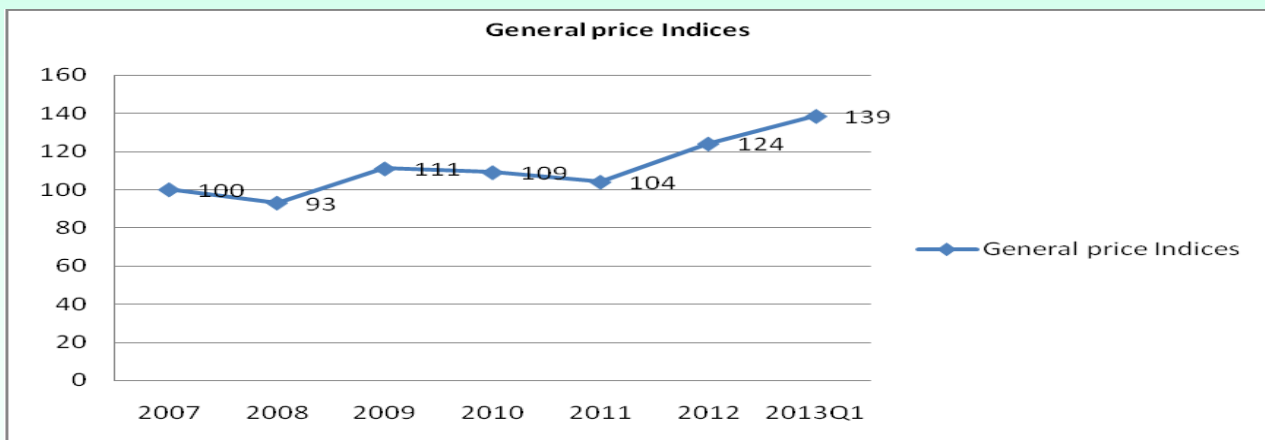


After Fuel price rocketed and reached \$133 per barrel in 2008, there is slight increased between 2008 and 2010. The price rose significantly in 2011 while slightly increased in the 2012. Overall prices increased by 34% from 2008 to first quarter of 2013.

Table 4: General CPI on Quarterly based

Quarters	2007	2008	2009	2010	2011	2012	2013Q1
Quarter1	63,194	60,378	70,990	79,365	73,819	83,963	87,602
Quarter2	62,316	63,315	80,448	88,003	71,078	88,062	
Quarter3	88,060	68,999	75,287	71,825	72,354	86,612	
Quarter4	65,942	67,693	83,430	67,524	67,552	88,224	
Average Total Quarters	69,878	65,096	77,539	76,679	72,418	86,715	87,602
General price Indices	100	93	111	109	104	124	139
Inflation rate change %	-	-7%	19%	-2%	-5%	19%	12%

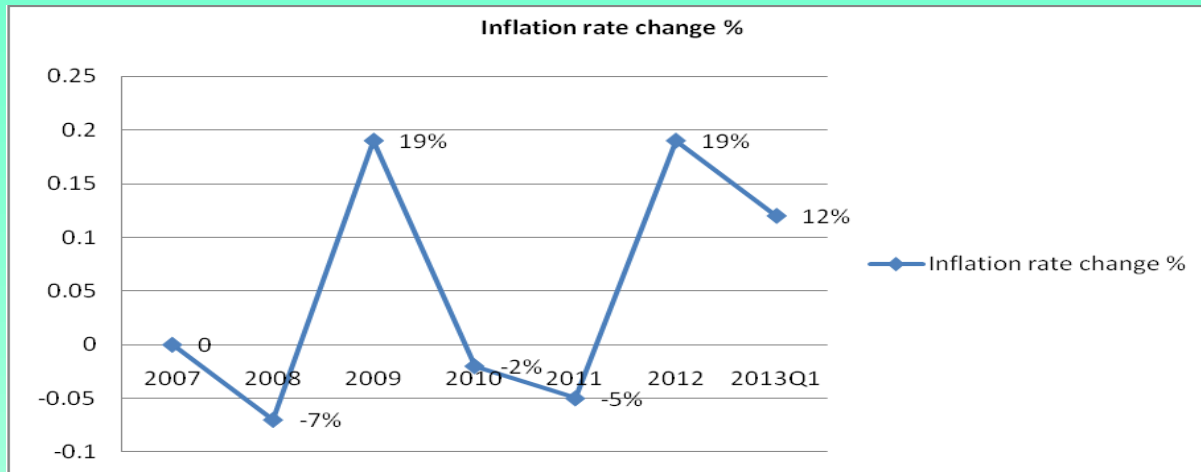
Chart 4A: CPI (General)



As chart 4A: illustrates the general price index declined slowly from 2007 to 2008, after levelling out it goes up t in 2009 following slight drop in 2010 and 2011 ,while rose up and reached highest point in 2012 while slightly declined the first quarter of 2013 .

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Chart 4B: Inflation rate (change %)

N/B: Comparing the aggregate prices of 2008 to first Quarter of 2013 indicated the prices highly increased.

The above graph shows the annual percentage change in inflation rate indicates the inflation rate declined -7% in 2008 rose 19% in 2009, then declined -2% and -5% in 2010 and 2011 respectively and drastically rose 19% on the 2012 and declined 12% on the first quarter of 2013 .

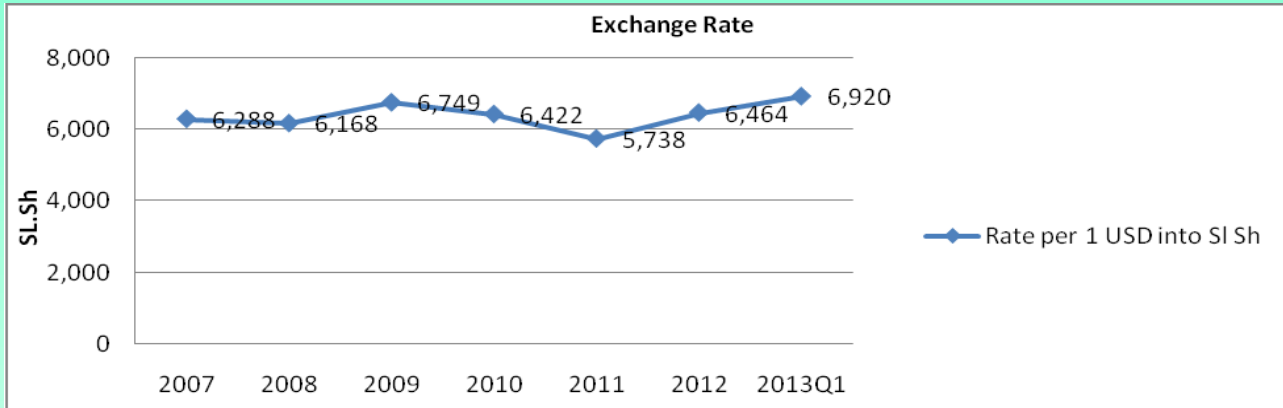
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Table 5A: Aggregate of Exchange Rate 2007-2013 Q1

Year	Exchange Rate Per Dollar (USD)
2007	6,288
2008	6,168
2009	6,749
2010	6,422
2011	5,738
2012	6,464
2013Q1	6,920

Chart 5: Exchange Rate per Dollar (USD) per year



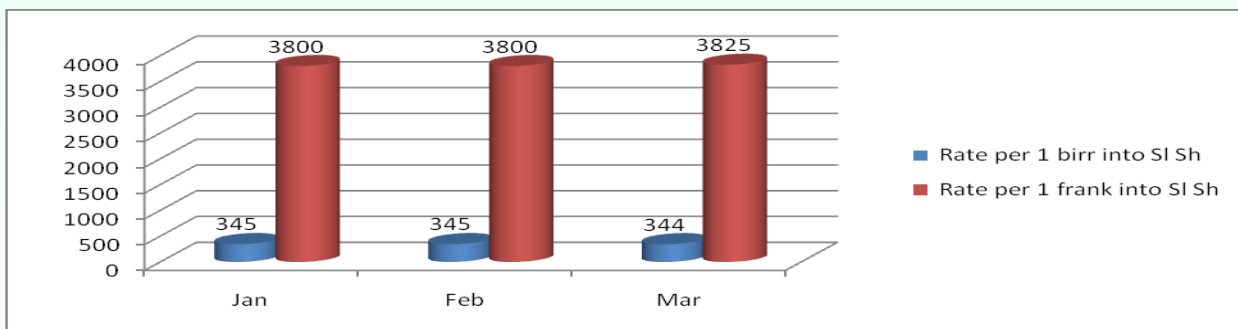
Source: Ministry of Planning

For the last decade Somaliland exchange rate fluctuated between 6000 and close to 7000 shillings. The year 2011 is first year that the exchange rate fell below 6000 shilling, indicating that the shilling is strengthening against the US dollar (although insignificant increase in the purchasing power of Somaliland shilling) and continuing to appreciate in most Somaliland markets. Likely on 2012 and first quarter of 2013 the exchange rate goes up and Somaliland shillings depreciated 7 percent.

Table 5B: Aggregate of Exchange Rate 2013 First 3 months.

	Jan	Feb	Mar
Rate per 1 birr into SL Sh	345	345	344
Rate per 1 frank into SL Sh	3,800	3,800	3,825

Chart 5B: Exchange Rate per 1 Birr and 1 Frank into SL Sh.



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